



Financial Results Analyzer

Bringing your data to life

Financial Results Analyzer

Financial Results Analyzer is an automated Enterprise Reporting Solution that supports and connects your actuarial and accounting teams

Financial Results Analyzer provides fast and intuitive insights for users reporting under the IFRS 9 & 17 accounting standards — in a transparent, controlled, and efficient way.

Available as part of the award winning WTW IFRS 17 Enterprise solution, or as a standalone module — Financial Results Analyzer uses high levels of automation in a governed and auditable environment, and for IFRS 17 it delivers the key calculations, actuarial detail and sub-ledger reporting capabilities in a form that generates wider business value.

The solution is designed to meet the reporting requirements of insurers and reinsurers in both the life and non-life sectors — with extensive disclosure level reporting for IFRS 9 & 17.

A modular concept and customizable implementation approach gives the flexibility to fit with a client's existing systems and processes; acting as a reporting hub for IFRS 17 and non IFRS 17 data, including planning and forecasting — whether generated from WTW tools or from non-WTW tools.



Benefits at a glance

- A reporting hub that gives fast access to data from multiple sources.
- Gives context and meaning to the results by calculating key metrics and supporting side-by-side analysis over time, across portfolios, and by version — all against forecast/plan.
- Enables users to see the results in new ways through innovative analytics and dashboards with pre-built Power BI reporting.
- A common solution allowing actuaries and accountants to interrogate the same data and ensure they are working off “one version of the truth”.
- The ability to store and manage detailed results to support internal and external reporting and “what-if?” scenarios.
- Solution is governed and automated by Unify.



The architecture explained

Financial results data from multiple sources are mapped to the WTW Data Model and processed into the Financial Results Analyzer using our workflow automation tool 'Unify' — which is built-in and provides governance, automation and seamless connectivity to other client systems.

Reports are pre-built against the Data Model allowing results to be analyzed and presented 'out-of-the box', including the IFRS 17 and related IFRS 9 disclosures which are pre-built into the solution. The outputs are structured for 'slice-and-dice' analysis of the results at varying levels of granularity.

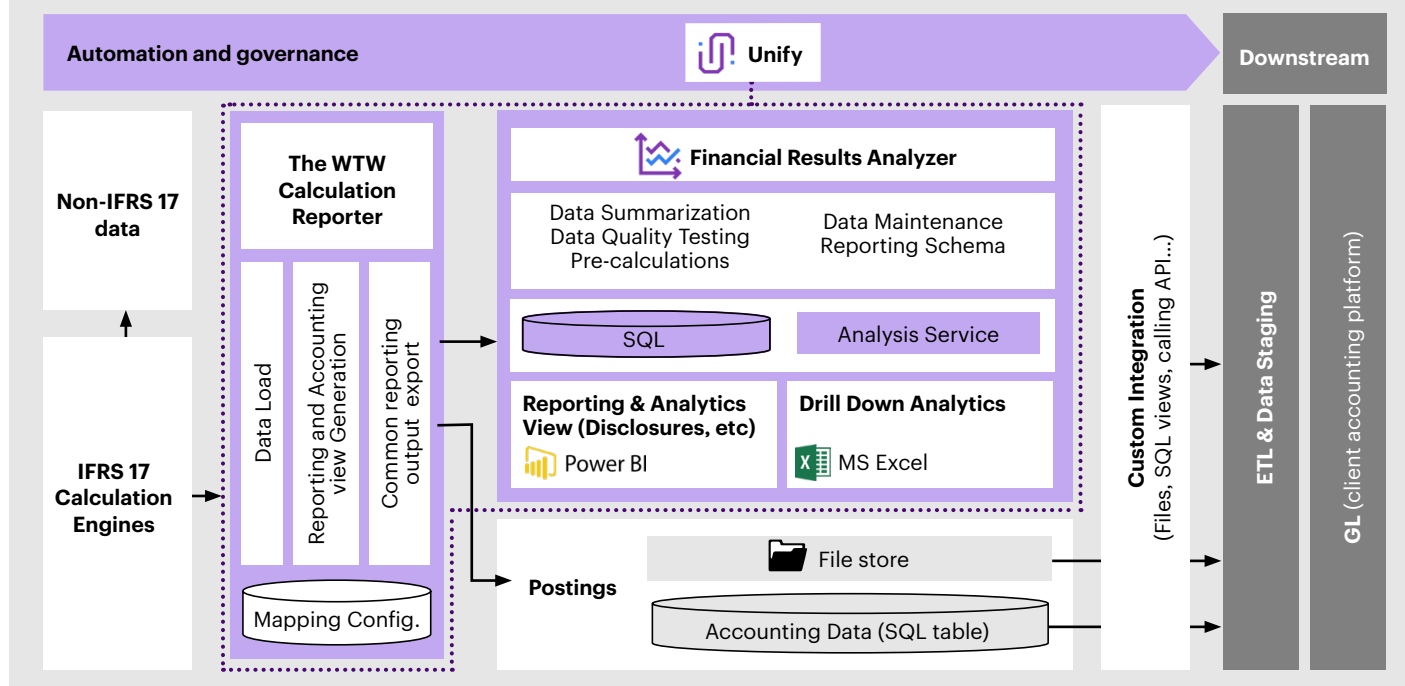
Using the flexible Data Model the solution supports the rapid production of dashboards and visualizations, allowing Client customization of the pre-built reports whilst maintaining an automated and governed environment.

What makes the solution different?

Financial Results Analyzer meets the needs of reporting under IFRS 9 & 17 reporting, where the actuarial and accounting reporting requirements are far more interdependent; and where the need for a well-structured, automated, and controlled data model is vital.

Targeting cost effectiveness and process efficiency, we have designed a system and Data Model based upon our deep industry expertise and practical experience of numerous implementations globally. A flexible solution which can both plug in to existing WTW technology or acts as a hub for other data sources to create a complete Financial Reporting solution.

Figure 1. Financial Results Analyzer — where it fits in the process



1. Disclosures

- Pre-mapped financial statements and disclosures
- Ability to filter and analyze the results



2. Analysis capability

- 'Slice and dice' the results using Power BI or Excel
- Extensive 'drill-down' capability built into Data Model



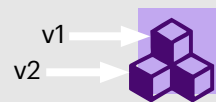
3. Analysis dashboard

- Pre-built KPI dashboards reflect new approaches
- Internal checks and validations



4. Managing the reporting process

- Combine results for life and non-life with alternative hierarchies for reporting
- Stores historical versions of results to support comparative analysis and trending
- Manages difference 'states' of results to aid reporting



Contact

For more information please contact software.enquiries@wtwco.com or visit www.wtwco.com/en-gb/insights/trending-topics/ifrs-17-solutions

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